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October 16, 2007

VIA ELECTRONIC NOTICE

The Honorable John G. Koeltl  
United States Courthouse  
500 Pearl St., Room 1030  
New York, NY 10007

Re: Credit Suisse Securities (USA) LLC v. John L. Sullivan II,  
Civ. No. 07-08556

Dear Judge Koeltl:

We represent John L. Sullivan II regarding his departure from Credit Suisse Securities USA LLC ("Credit Suisse") on September 27, 2007.

Mr. Sullivan has not been served with a Summons, Complaint or other papers in this matter.


Counsel for Credit Suisse is on notice that I am engaged in another matter in the United States District Court for the Northern District of California before the Honorable Judge Morrison C. England, but chose to appear, apparently, in Court today. I am the only attorney in my law firm who is fully familiar with the facts of this matter.

The action commenced by Credit Suisse is wholly without merit and we respectfully ask for the opportunity to submit opposition papers and be heard. Given the great lapse in time, there is no urgency here.

PADUANO & WEINTRAUB LLP

Please call me on my mobile. Mr. Fletcher has the number.

Thank you.

Respectfully,  
  
Anthony Paduano  
(Dictated but not read)

cc: Alexander C.B. Barnard